

June 9, 1994

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of the Notes (\$5,500 for each \$5,000 Note) plus interest accrued to the redemption date. During the 30 day notice period a holder of such Notes may elect to convert the Notes into shares of PCC common stock.

3. *Purchase Syndicate Account.* At the sole option of each investor, he may contribute \$1,000 for each \$5,000 unit of membership interest purchased from Telecom Associates, L.C. to a Purchase Syndicate bank account. Assuming the maximum offering of units of membership interest of Telecom Associates, L.C. is completed (800 \$5,000 units or \$4 million), these funds (\$800,000) will be utilized to purchase 640,000 shares of free trading common stock of an Inactive Public Corporation ("IPC") from the present shareholders at a price of \$1.25 per share pursuant to a tender offer. My law firm will prepare the tender offer documents. The 640,000 shares of free trading common stock of the IPC will represent 64% of the total 1,000,000 issued and outstanding free trading shares of the IPC.

4. *Merger of PCC With and Into Inactive Public Corporation.* Upon the completion of the tender offer discussed immediately above, PCC would merge with and into the Inactive Public Corporation. Pursuant to such merger the 4,000,000 shares of PCC common stock would be converted by operation of law into an identical number of shares of restricted common stock of the IPC.

Shortly following the approval of the merger transaction by the IPC shareholders at a special meeting called for such purpose, the new board of directors would declare a dividend of free trading common stock purchase warrants only to the then holders of free trading shares of IPC common stock. Pursuant to such warrant dividend, each such shareholder would receive warrants identical in number to the number of free trading shares then owned by him.

The warrants would be exercisable at \$6.25 per share. You could elect to exercise the warrants during a period of three (3) years commencing upon the date the Reorganized Public Corporation's registration statement filed with the Securities and Exchange Commission with respect to the shares "underlying" the warrants is declared effective by the Commission.

For example, if you purchased twenty (20) units of membership interest of Telecom Associates, L.C. (\$100,000) and elected to contribute \$20,000 to the Purchase Syndicate Account, you would own 2.5% of the Company or twenty (20) \$5,000 Senior Convertible 18% Notes issued by PCC and 16,000 shares of free trading common stock for which you would have paid \$1.25 per share and 16,000 free trading common stock purchase warrants. If the "bid" price of the stock of the Reorganized Public Corporation reached \$7.50 per share as I believe it would based upon the market value of that Corporation's assets (options to purchase equity interest of SMR licenses and Construction and Management Agreements with cellular and SMR licensees), the value of your shares would be \$120,000 and the value of your warrants would be \$20,000 (4,000 warrants multiplied by \$1.25, the difference between \$7.50 and \$6.25, the exercise price of the warrants) or \$140,000.

Option 1: Hold Senior Convertible Notes to Maturity and Receive Benefit of Equity Appreciation of the Reorganized Public Corporation's Stock and Warrants. Under the hypothetical set forth immediately above you and the other members of Telecosm Associates could elect to hold the Senior Convertible Notes to maturity and receive 18% on the principal balance over a 24 month period. Over such period you would realize \$36,000 in interest payments and return of your \$100,000. In addition, you would own 16,000 shares of the Reorganized Public Corporation's free trading common stock and 16,000 of that Corporation's free trading common stock purchase warrants with a total value of \$140,000. Since you contributed \$20,000 to the Purchase Syndicate Account to acquire such shares and warrants, you would have realized equity appreciation of 600% over a 24 month period.

Option 2: Convert Senior Convertible Notes and Receive Benefit of Equity Appreciation of the Reorganized Public Corporation's Additional Stock and Warrants. Assume that during the next 24 months the Reorganized Public Corporation acquires options to purchase a 25% or greater equity interest and Construction and Management Agreements with respect to additional 800 MHz SMR licenses comprising 2,500 channels. Such increased asset value of the Corporation should be reflected in the "bid" price of its free trading shares of common stock and free trading common stock purchase warrants. If at the end of 18 months the bid price of the Reorganized Public Corporation's shares of free trading common stock and free trading common stock purchase warrants respectively were \$12.50 and \$6.75, the members of Telecosm Associates, L.C. likely would elect to convert the Senior Convertible Notes to shares of the Reorganized Public Corporation's common stock. Under the hypothetical set forth above upon such conversion you would receive 25,000 shares of the Reorganized Public Corporation's common stock which would be valued at \$312,500. By that date you would have received \$27,000 in interest payments so your out-of-pocket "cost" to acquire these shares would be \$73,000. Your equity appreciation realized upon the exchange of the Senior Convertible Notes for shares of the Reorganized Public Corporation's common stock would be 328%.

The 16,000 shares of the Reorganized Public Corporation's free trading common stock purchased by your \$20,000 contribution to the Purchase Syndicate Account would be valued at \$200,000 and that Corporation's 16,000 free trading common stock purchase warrants would be valued at \$108,000 for a total equity value of \$308,000. Under this scenario you would have realized equity appreciation of 1,400% on your \$20,000 contribution to the Purchase Syndicate Account.

This second hypothetical illustrates that if the Reorganized Public Corporation continues to implement its business plan of acquiring, constructing and operating SMR systems successfully, the members of Telecosm Associates, L.C. likely would convert the Senior Convertible Notes to shares of the Reorganized Public Corporation's common stock and that the equity appreciation anticipated to be realized by you with respect to both that Corporation's shares and common stock purchase warrants would increase significantly. In summary, for an out-of-pocket cost of

\$93,000 you would own free trading shares of common stock and free trading common stock purchase warrants of the Reorganized Public Corporation with a market value of \$620,500.

Use of Offering Proceeds by PCC.

1. *Establishment of Office in San Diego County, California.* Approximately \$1.5 million of the net offering proceeds will be utilized to establish the operations office for PCC Management Corp. in San Diego, County. Mr. I.B. Moore, as President and CEO of PCC Management will operate this office. Mr. Moore, a registered Professional Engineer, brings to PCC Management the knowledge gained from 35 years experience in all aspects of Radio Frequency (RF) Engineering and twenty years management experience.

Mr. Moore will recruit and manage engineering and support personnel to design, develop and operate wide area SMR systems, integrating individual stations into a cellular-like architecture providing "soft hand-off" between stations and the capability of "local calls" throughout the systems. He will be responsible for the development of marketing plans and dealer networks to enroll subscribers on the Corporation's systems and those it manages for third parties. Other responsibilities will include acquisition of site and tower leases, site construction, maintenance of towers and equipment, acquisition of Construction and Management Agreements, as well as preparation of SMR and PCS licenses.

In addition, these funds would be utilized to hire other personnel including an individual with whom we previously have met on several occasions who has 10 years experience in operating cellular and SMR systems. We envision that this person would serve as CEO and President of PCC Holdings, Corp. In such capacity he would assume primary responsibility for the acquisition of SMR licenses and operating systems, as well as towers and tower sites.

2. *Purchase of Options to Acquire Twenty-Five Percent (25%) or Greater Equity Ownership of 800 MHz SMR and 220-222 MHz SMR Licenses.* Approximately \$1.0 million of the net offering proceeds will be utilized to purchase a twenty-five percent (25%) or greater equity interest in 800 MHz SMR licenses comprising 1,000 channels located in Kansas, Oklahoma, Arkansas, Louisiana and Texas, the Southeastern Region and certain states in the Southwestern and Mountain Regions of the U.S. We project that \$600,000 of the net offering proceeds will be used to acquire similar equity ownership interest in 220-222 MHz SMR licenses comprising approximately 5,000 channels located throughout the U.S.

3. *Purchase of Broker-Dealer and Strengthening of Marketing Network.* The 640,000 shares of IPC free trading common stock to be purchased pursuant to the tender offer will cost approximately \$200,000. The \$600,000 in excess Purchase Syndicate account monies will be contributed to the Reorganized Public Corporation as additional paid-in capital. This \$600,000 will be loaned to Communications Marketing Consultants+, Corp. ("CMC+") to purchase a licensed securities broker-dealer registered in 17 states (with registration planned in an additional

Page 6.

We project that careful employment of these funds will result in greatly increased monthly sales and revenues to CMC+ which will own 100% of the issued and outstanding shares of the acquired broker-dealer. The revenues of CMC+ easily should be sufficient to repay the loan from PCC within 6-9 months. During this period we will seek to increase the number of larger company-owned or affiliated marketing offices from 5-10. Each such marketing office would have approximately 30 licensed securities representatives.

How Does This Transaction Affect the Trading Price of Express Communications, Inc. Stock? After the consummation of the offering by Telecom Associates, L.C. and the merger of PCC with and into the IPC, Express Communications, Inc. will own 80% (4,000,000 of the 5,000,000) of the total issued and outstanding shares of the Reorganized Public Corporation. Generally, since Express Communications, Inc. will include 80% of the assets and liabilities of the Reorganized Public Corporation in its consolidated financial statement, the greater the value of such Corporation and the higher its trading price, the higher the trading price of Express Communications, Inc. free trading common stock and free trading common stock purchase warrants.

You should note that the transactions proposed effectively will increase the value of Express Communications, Inc. stock and warrants without increasing that Corporation's number of issued and outstanding shares or warrants. For example, if the Reorganized Public Corporation exercises its option to purchase a twenty-five percent (25%) or greater equity interest in 2,000 800 MHz SMR channels and when constructed and operated these channels possess are valued at \$35,000 each, the Reorganized Public Corporation would own assets worth \$17.5 million (2,000 channels multiplied by \$35,000 each equals \$70 million; this figure multiplied by .25, the percentage equity ownership acquired by the Public Corporation upon the exercise of its purchase options equals \$17.5 million). Further, if the Corporation exercised its purchase option with respect to the 5,000 220-222 MHz SMR channels and when constructed and operated these channels are valued at \$12,500 each, the Corporation would own assets worth an additional \$15.625 million (5,000 channels multiplied by \$12,500 each equals \$62.5 million; that figure

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multiplied by .25, the percentage equity ownership acquired by the Public Corporation upon the exercise of its purchase options equals \$15.625 million).

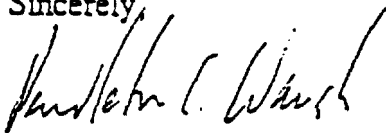
If the value of Express Communications, Inc. is 80% of that of the Reorganized Public Corporation and its assets are valued at \$33.125 million, Express would be valued at \$26.5 million. Since Express has 4.6 million shares issued and outstanding, it should be valued at approximately \$6 per share.

How Can You Participate? We have included a Commitment Sheet for you to complete and return to us if you are interested in participating in this opportunity. Given the relative value of PCC's assets compared to the amount of the Senior Convertible Notes and our recent successes in arranging significant debt financing and acquiring options to purchase numerous SMR licenses and Construction and Management Agreements, we believe that the \$4 million offering by Telecom Associates, L.C. will be subscribed immediately. Since the offering will be conducted on a "first come, first served" basis, if you do not return an executed Commitment Sheet to us within the next seven (7) days, it is unlikely that you will be afforded an opportunity to purchase units of Telecom Associates, L.C.'s membership interest and shares of the IPC's free trading common stock.

If we receive an executed Commitment Sheet from you, we will send to you a Membership Summary for Telecom Associates, L.C. and the accompanying Subscription Documents for both that limited liability company and the Purchase Syndicate. Once you receive these Documents you should execute them and return them to us immediately with two checks if you elect to participate in the Purchase Syndicate.

Give yourself the benefit of acting upon this opportunity to participate in the exploding wireless communications industry. Your representative will be calling you soon to discuss this opportunity with you in the next few days.

Sincerely,



Pendleton C. Waugh

E X H I B I T 15



650 Crouch Street
Oceanside, California 92054
XX (619) 722-3304; FAX (619) 722-3304
(619) 722-3304; FAX (619) 722-3304

August 7, 1995

Dear Licensee,

I am writing this letter to inform you of the problems we've had, the solutions we found to those problems, the good things that are happening and the status of your license(s) under Construction and Management Contract to PCC Management Corp.

WHAT HAS HAPPENED TO DATE:

Last summer we began a nation-wide build-out of SMR licenses. We arranged for another company to raise funds for the buildout. We were assured that \$2,000,000.00 would be available by late fall. We continued to construct licenses, getting over 400 channels on the air by the end of the year, but the money to pay the bills never came.

We had already been working on the paperwork to file for an Extended Implementation Schedule (EIS) with the FCC. This is a plan that extends license construction and loading deadlines up to three years to allow companies to construct systems in an organized, cost-effective manner, thereby lowering cost and allowing the licensee to realize a profit quicker. As of January 12, 1995, all licenses under the plan are protected from expiring while the FCC reviews the plan, and until the FCC makes a final decision on the EIS. Even though the engineers were not getting paid, they finished the plan for the licensees and we filed it with the FCC on January 12, 1995, on behalf of the licensees; then, we had to get letters out to each licensee for them to sign and return, showing their desire to be in the EIS. Again, some of the engineers worked without pay to accomplish this task.

On July 19, 1995 the FCC released a Public Notice relative to our EIS. Chadmore Communications, Inc. (CCI) also filed a request for an Extended Implementation Period on June 16, 1995 and it is also covered by the same FCC Public Notice. The Public Notice is the FCC's way of soliciting comments from the SMR industry about the plans. We will answer comments, if any, to the EIS. The FCC will make a decision; we are hopeful that this will be forthcoming soon. In the meantime, we will continue our plans to construct the first nationwide inter-linked SMR system. You can be proud to have your licenses as part of this system.

While all of the work was taking place on the EIS, we also were also trying to locate the necessary funds to clean up past debts and continue with the buildout. At the same time we continued to get around 50 telephone calls a day from licensees wanting to know what was happening. Although we hated not to take your calls or respond to you, we felt the limited talent we had must be spent keeping the EIS up to date and raising money for the buildout.

Of all the opportunities we found to raise money for the buildout, the best appeared to be an opportunity to merge with a Denver SMR company, Key Communications Group. Key is purchasing several operating SMR systems and is building a satellite telephone interconnect system in Denver. Both companies benefit from a merger of their systems and satellite interconnect and our proposed nationwide SMR system. On July 27, 1995 plans were finalized between Key and PCC Management. In accordance with our agreement, Key Communications Group acquires 100 ownership of PCC Management and I will continue to work on the buildout of the SMR system through PCC Management.

Key Communications Group is owned by NATTEM, USA which is publicly traded. Presently they are traded on the Electronic Bulletin Board under the symbol NTEM and plan to move to NASDAQ soon. I have enclosed information about NATTEM and Key Communications in this package.

PRESENT STATUS AND FUTURE PROSPECTS:

Currently PCC Management has 1120 licenses under contract comprising 2,183 channels at 255 sites in 43 states, plus Puerto Rico and the Virgin Islands. Our present plans include becoming current on tower rents and beginning construction of new sites this month. We also plan to begin adding billing equipment and generating revenue.

We will be adding additional phone lines and personnel very soon. If you have a problem you will be able to talk to a "real" person soon. I want to apologize for any inconvenience you might have experienced trying to get in touch with us in the past. Until we get staff in place to handle your calls, we will respond soon, if you leave a message.

We at PCC Management are elated about what is happening! If you like to watch stock climb, start watching NATTEM! We feel fortunate to be a part of Key Communications Group and I believe you will too.

OTHER INFORMATION:

The FCC has granted a four month extension for construction of most GX licenses issued before January 1, 1995. This four month period will begin when announced in the Federal Register. This may give you a chance to put licenses under contract with us that you thought were lost.

Do not be concerned about expiration of your license, if it is under our EIS plan. Until the FCC makes a final ruling on our EIS, the construction deadline clock is stopped and your license does not expire.

Some of you have told us that you have voluntarily canceled a license and had another one reissued at the same site under a different callsign. If you have done this, you should inform

us immediately so we can correct our paperwork with the FCC. If possible, please contact PCC Management of any proposed action with respect to your license so we can maintain our files correctly. We can advise you as to whether certain actions are necessary or beneficial to you.

As a bonus to you, the engineers at I. B. Moore Company have offered to provide you a one time opportunity to file for up to two new SMR GX applications at a fraction of the price most companies charge. There is a letter from them enclosed explaining the offer.

THANK YOU FOR HANGING IN THERE WITH US THROUGH THE HARD TIMES.
WE BELIEVE WE WILL MAKE YOU GLAD YOU DID!

Sincerely,



Ike Moore
President

KEY COMMUNICATIONS GROUP

Acquisition

Nattem USA, Inc. and Keystone Holding Corp.

\$3.6 Million Acquisition

For the Company's continued expansion in the wireless communications industry.

Clifford S. Perlman, Chairman of Nattem USA, Inc. (OTC Bulletin Board: NTEM) announced the successful acquisition of predominantly all of the assets of Keystone Holding Corp. (Keystone) completed May 10, 1995. The transaction was valued at \$3.6 million and paid in the form of 11,228,971 shares of Nattem's stock. A new name for the merged entity has yet to be chosen.

Mr. Perlman is stepping down as President and Chief Executive Officer, although he will remain Chairman of the Board and Director of the new company. Mr. Donald G. Mack, Chairman of Keystone, will assume the offices of President, Chief Executive and Director, effective immediately. Keystone management will operate the Company and continue to proceed with Keystone's business plan in the rapidly expanding Wireless Communications Industry, i.e. PCS, SMR, Cellular. The new company has the full support of both managements to aggressively pursue new acquisitions and transactions in this seemingly limitless field.

Initially the company will focus on the SMR (Specialized Mobile Radio) segment. Over the past year

Keystone management has targeted several SMR wireless communication companies and SMR license holders for acquisition. Keystone is now in negotiation with and/or has letters of intent with several companies for acquisition in the near future. On a combined and Proforma basis, these operators and license holders represent approximately 4,482 - 800 MHz channels and operate in excess of \$10 million in revenue with over \$5 million in assets.

Currently, Keystone is negotiating the terms of a letter of intent for \$1 million in equity financing from a private investment banking firm. A second tranche of financing for approximately \$10 million is also being negotiated. Although Company management is very confident new financing will be available, there can be no guarantee that such financing or acquisitions will come to fruition.

For further information, please contact:

Frank Grey, Premier Financial Services, (303) 743-7987

Harvey Levin, Finmark, (303) 770-2041

Stephani Mocilin, The Trading Tool, (516) 325-9200

FINANCIAL BRIEF

Nattem USA, Inc. currently trades under the symbol, NTEM on the OTC Electronic Bulletin Board.

COMMON STOCK

Shares Authorized	16,000,000
Current Shares Outstanding (as of 5/27/95)	15,967,991
Par Value	\$0.01
Number of Shareholders (approx.)	400

CURRENT & PROFORMA PROJECTED FINANCIAL STATEMENTS (Unaudited)

	Fiscal Year	1994	1995	1996	1997	1998	1999
	Year Ending June 30	1995	1996	1997	1998	1999	1999
BALANCE SHEET							
Total Assets		\$ 5,034,946	9,367,446	16,029,446	25,854,446	39,947,446	
Total Liabilities		\$ 1,097,500	2,958,806	5,063,068	8,166,397	12,617,818	
Stockholder Equity		3,937,446	6,408,640	10,966,378	17,688,049	27,329,628	
Total Liabilities & Stockholders' Equity		\$ 5,034,946	9,367,446	16,029,446	25,854,446	39,947,446	
PROFIT & LOSS STATEMENT							
Revenues	\$	10,920,761	13,437,375	16,333,925	20,344,053		
Operating Expenses		6,663,761	8,199,373	10,088,868	12,413,779		
Gross Profit		4,256,999	5,237,999	6,245,057	7,929,274		

NOTES TO THE PROFORMA PROJECTIONS: These proforma projections are based upon the Company completing all of the acquisitions planned and projected for 5 years with a moderate growth rate formula of approximately 20% annually. This further

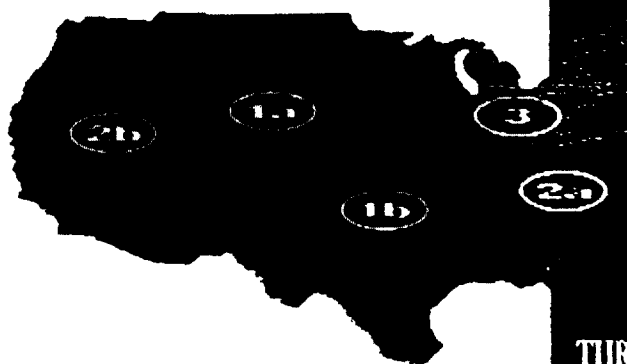
assumes that no digital equipment, upgrades or enhancements are utilized in the system. It also assumes that no significant marketing efforts are implemented, simply acquisition of the systems and operating at status quo levels.

Adapting to the needs of the customer is where SMR really shines. For instance, the system can be configured to allow the customer to talk to one individual, one or more groups on the network, or the entire network simply through the turn of a switch. From a single mobile unit to the entire fleet, SMR is not limited to dispatch or two-way to mobile radios—all common cellular services are available. Private voice and data networks, paging, and telephone interconnect make SMR an ideal solution for any enterprise. With applications as diverse as point-of-sale credit card verification to wireless photo transmission, digital SMR is designed to adapt to the requirements of the individual company for virtually any commercial user.

Because the end-user does not need to purchase a base station, SMR is affordable for small businesses and individuals. From medical emergency, financial services, and security to industries of all types where rapid and effective communication is a necessity, SMR represents one of the most exciting opportunities in the expanding telecommunications industry. With over thirty years of industry experience and a growing network of systems in place, SMR promises to be one of the most popular on-ramps to the information superhighway.

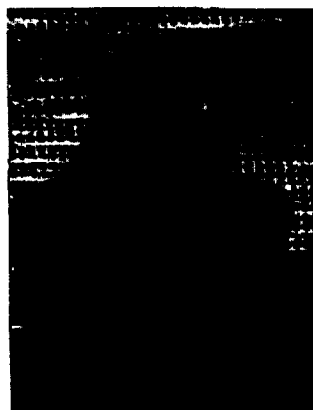
A Maturing Industry.

Continuing advances in wireless technology in the area of digital, enhanced services, and personal communications service (PCS) represents an industry of seemingly limitless growth. Perhaps this is why some predict wireless communications service to triple in ten years from its present \$14 billion in annual revenues to over \$60 billion. The excitement generated by the industry is evidenced by the number of big players who have entered the market. AT&T has invested approximately \$20 billion to reenter wireless communications with its purchase of McCaw Cellular and Motorola has invested \$1 billion in research and development to bring its enhanced SMR system on line. Ultimately, the winners in the SMR market will be those companies which have the vision to see the opportunities of today and of the future.



Constructing the Information Superhighway.

From coast to coast, construction of the information superhighway is well underway with new users constantly coming on line. Nartem USA has made the commitment to take a leadership role in the industry's future through its well conceived plan of acquisition and expansion. The Company will benefit by operating on beneficial economies of scale, a strengthened market position, an expanding revenue base, and a highly valued position in the investment market. The acquisitions will provide the Company with operating capital through service fees, numerous constructed and non-constructed channels, and valuable assets upon which to build for the future. With each acquisition, the Company gains another layer in its expanding foundation with the ultimate goal to become the premiere provider of wireless communication services. As more people find their way on to the information superhighway, they will look to those providers which can give them the best access: Nartem USA.



THREE-PHASED APPROACH TO EXPANSION:

Phase 1: Rocky Mountain and Central Regions

Phase 1a will take place in Colorado, New Mexico and Wyoming followed by the Mountain and central regions (as defined on the map). This offers the company a chance to become a competitor in markets where some of the largest SMR companies have not yet entered.

Phase 2: The South, Southeast, and West

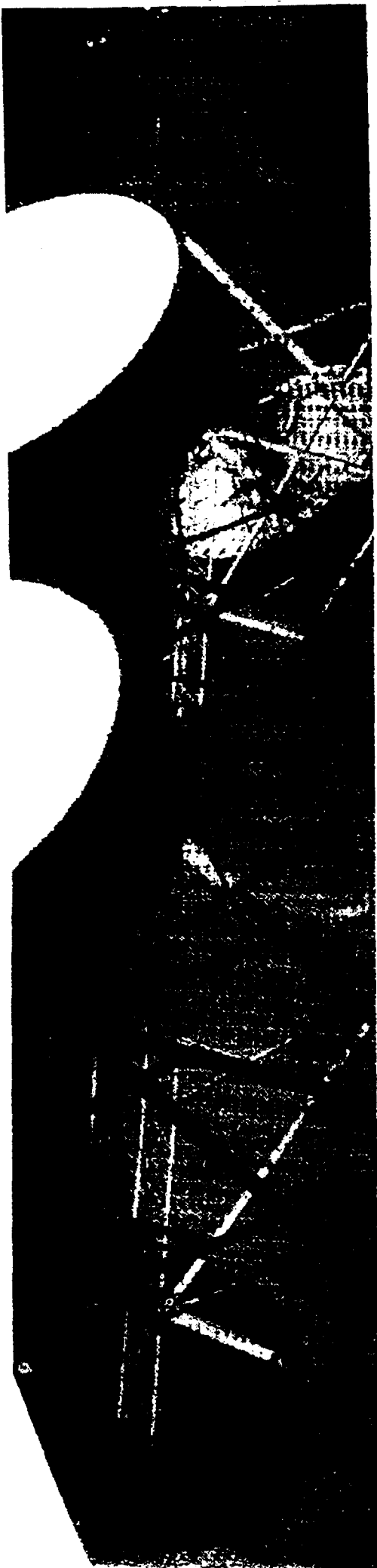
During Phase 2a, the Company plans to expand in the south and southeast with sufficient financial strength to compete effectively. The Company's marketing team will focus on gaining customers in newly acquired central regions. The goal is to maximize the capacity and therefore profit of all its licenses. Phase 2b will start construction to the west and up the coast.

Phase 3: The Midwest and North East

A successful completion of Phase 3 could make the Company one of the larger players in the industry. It will be able to compete effectively with larger providers in the highly populated Midwest and Northeast.

Why acquire?

- There is only a limited number of SMR channels available per area. Further expansion must be technology compression based (digital and enhanced services).
- More channels in a wide geographic area means more potential users. With the current marketing, this means more actual subscribers and higher profit.
- Economies of scale allow for more management teams to control a large area than previously took many smaller companies more people to operate.
- By acquiring both constructed channels and licenses ready for construction, the Company can expand its market share and avoid waste even capacity.
- By creating one large, integrated system, the Company is better positioned for further rounds of financing at potentially higher rates of return to current investors.
- When Nextel, One.com, and The Nextel went public, their stock sold at prices of \$10, \$10, and \$10, respectively, with 100,000, 100,000, and 100,000 channels each. Cellular entered over \$467 million.



Much has been made of Vice President Al Gore's *Information Superhighway*, a nebulous autobahn with bits of information whizzing around the globe. It's a stirring concept filled with the anticipation of what our more worldly life is to become: the ability to tap into a broad spectrum of information and communication possibilities. But for the average person, the *Infobahn* is nothing more than a vague notion of a high-tech superworld generally beyond comprehension, not to mention their personal needs. In reality, the *Infobahn* is not a thing or a place, jam packed with four lanes of information supertraffic. Instead, it is a metaphor for our expanding ability to gain access to the world at large: an integration of our need to communicate and a wide assortment of valuable resources including a single individual a few blocks away.

To be certain, advancing developments in communication technology continue to create exciting opportunities for business and individuals. With unprecedented access to a wealth of knowledge, we are becoming citizens of the global village. Communication is less and less a place to place transaction (office to office, home to store, etc.) and is becoming more of a person to person or person to device event. It's a rethinking of how we have viewed the world where we were restricted to calling someone at their office, to dial up a faceless voice across the country. The new world of communication brings any person or any place as close as a personal communication device, wherever you are; wherever they are. It's about receiving full text documents in seconds, seeing brilliantly colored images from distant places displayed in your home, and sharing ideas and information with individuals around the corner or around the world. This is not the vivid imagination of the cybertechs, but reality and our only limit is access.

Leadership for an Expanding Industry.

The business of Natterm USA, Inc. is to provide the structure and service of the communication highway through advanced-technology Specialized Mobile Radio (SMR) service. And, this is what is important to the average consumer: the access and convenience offered by a communication provider that is able to tailor service to the specific needs of companies and individuals. Whether it is to pull into the fast lane of the *Infobahn* and take advantage of all it has to offer, or simply to have an effective means of communicating with a company's staff on the road, access is key. Natterm USA is developing the on-ramp onto the highway and is providing the solutions to meet the needs of an expanding commercial market. Through SMR, advanced technology digital wireless communications can be incorporated into a company's existing system to enhance its performance through increased communications with its sales staff, field technicians, and mobile service personnel, not to mention immediate access to its market.



Although SMR has been around since the mid-1970s, it has only been in recent years that it has developed into a reasonable alternative for a variety of customers. SMR has many of the features most known from "cellular" phone service. However, there are some key differences. Both services are wireless, offering exceptional mobility with a wide area of service, both use similar type of hand-held phone sets, and both operate within the 800/900 MHz bandwidth of the radio spectrum. But when the differences of the systems are viewed, the true opportunities of SMR are revealed. Cellular was established by the FCC as an extension of the public phone system and is regulated as a common carrier. SMR, on the other hand, is considered private carriage allowing for greater flexibility for the commercial user and enhanced opportunities for the service provider. With SMR, a company can have its own affordable *private communications network* designed not only to serve its present needs, but to expand to meet the needs of the future.

KEY COMMUNICATIONS GROUP MANAGEMENT

Clifford S. Perlman, Chairman

Since 1994, Mr. Perlman has served as Chairman of the Board of Directors, Chief Executive Officer and President of Natterm USA, Inc., a fully-reporting, publicly traded company. For the preceding five years he had been a consultant to the gaming and resort industries. Mr. Perlman was the founder and Chairman of Caesar's World, Inc., a New York Stock Exchange (NYSE) company and the parent company of Caesar's Palace Casino and Resort in Las Vegas, Nevada. During his tenure at Caesar's World, revenues increased from \$60 million to over \$600 million annually. In 1991, Mr. Perlman served as Chief Executive Officer and Director of the MGM Grand Hotels, Inc., also a NYSE company. Prior to Caesar's World, Inc. and the MGM Grand Hotels, Inc., Mr. Perlman co-founded LUMS Inc., a NYSE company engaged primarily in the restaurant business, real estate development, and electronic data systems.

Donald G. Mack, President, Chief Executive Officer, Founder

Mr. Mack has served as Chairman, President and Founder of Key Communications Group, Inc. since 1994. Mr. Mack has spent over fifteen years successfully developing, financing, and managing young companies. His strong background in business consulting, new ventures and start-ups as well as expansions and acquisitions of companies will undoubtedly help this new entity succeed. Mr. Mack specializes in identifying and evaluating capitalization structures, modeling winning finance strategies, and negotiating and obtaining funding. He has in-depth experience in complying with S.E.C. rules and regulations in private and public stock offerings. His expertise extends to developing and maintaining investor relations, and implementing successful sales and syndications of public offerings.

Wayne Johnson, Director and Vice President - Engineering/Operations

Mr. Johnson lends over 18 years of communications industry practical, technical, operational, and management experience to the Company. He has hands-on experience in all areas of communications encompassing Satellite, Microwave, Fiber Optics and Cellular. Mr. Johnson has built large telecommunications networks (over 300 to date) and complete installations and operations for AT&T, MCI, GTE, RCA, ABC, NBC, CBS, GTE Sprint, Cellular One, Westinghouse, R.R. Donnelley, Reuters, Hewlett Packard, Ford, Ford Aerospace, General Motors, NASA and government entities such as the C.I.A., F.B.I., U.S. Army, and U.S. Navy. Internationally, Mr. Johnson has completed work in Taiwan, Nigeria and Mexico.

Gayle Couture, Director, Secretary, Vice President Strategic Planning/Acquisitions

Ms. Couture possesses over six years of experience in the telecommunications industry with the Fortune 50 corporation Kimberly Clark. She is responsible for developing

and executing the design, construction, and implementation of global two-way video-conferencing; coordinating with the FCC and other regulatory entities in the acquisition of wireless frequencies; analyzing, evaluating and recommending virtual private networks; and has Local Area Network expertise. Ms. Couture's array of knowledge in the industry will assist with the integration of the operational and technical aspects of the corporation.

Isaac B. "The" Moore, Director and FCC Licensing/Operations Director

Mr. Moore has been sole Director and President of PCC Management since May 1994. He has more than 35 years experience in the communications and engineering fields. His strengths lie in his knowledge of engineering, management, and marketing with tremendous entrepreneurial talents and experience. His background includes holding several key positions with major corporations and the U.S. Government as well as founding and operating his own engineering consulting firm for more than ten years. Mr. Moore has managed programs in excess of \$25 million and holds Outstanding Performance Certificates from NASA, has been named to the Program Committee for the International Telemetering Conference, and has spoken at the International Symposium of the Association of Unmanned Vehicle Systems. His talents are welcomed. Mr. Moore has agreed to join the management team upon completion of the PCC Management acquisition scheduled for end of July 1995.

Thomas J. Moscardello, Director and Vice President - Marketing & Sales

Mr. Moscardello has twelve years experience in the telecommunications industry with such companies as WorldTel, Northern Telecom, IntelCom, USWest, Automatic Data Processing, Wang Laboratories, and TIE Communications. His technical sales presentation skills, strong leadership, and team building abilities combined with a customer service mind-set will help Mr. Moscardello develop the Company's winning marketing strategy and lead its sales into the future.

Russell Clayton, Director of Marketing & Sales

Mr. Clayton holds over seven years of sales and marketing experience with AT&T. He consistently surpassed the sales goals set by fifteen percent or greater for three years and attained membership in the "Elite" Achievers Club for sales levels in excess of 140 percent. He was responsible for the analysis of large business communications systems, the development of equipment and network solutions, and the implementation of a marketing strategy. In addition to AT&T, Mr. Clayton has worked as a telecommunication analyst for Mijet, Inc. and has worked for Continental Cablevision.

Edward M. Koenig, Financial Consultant

Mr. Koenig, a Certified Public Accountant in Illinois, Colorado, and California has an extensive financial background within the telecommunications industry. His eight year tenure with US West included the responsibility of managing a performance analysis of the entire pension fund (\$8 Billion in assets), a \$1 Billion equity portfolio, and spearheading the internal audit department for the \$10 Billion Baby Bell upon the breakup of AT&T. Currently he holds the position of Controller at a California based public software company that is generating in excess of \$110 Million per year where he prepares for large public offerings and oversees the intricacies of accounting for numerous subsidiaries. He has agreed to consult to Keystone Holding Corp. until such time the Company has adequate financing to implement an employment arrangement, anticipated mid to late 1995.

Margaret Von Der Schmidt, Financial Consultants

Ms. Von Der Schmidt has extensive financial and accounting experience with public companies. Her past responsibilities included taxes, cash management, information systems, financial analysis and reporting, budgeting, investor relations, and credit/collections. She worked at US West for seven years and Arthur Andersen & Co. for twelve. She is very familiar with preparing and filing SEC annual and quarterly financial reports and Registration Statements for both domestic and foreign secondary offerings. Ms. Von Der Schmidt is currently employed with Marquest Medical Products, Inc., but has agreed to consult to Keystone until such time the company has adequate financing to implement a full-time employment arrangement, estimated mid to late 1995.

Gerard McMahon, Corporate Finance/Industry Analyst Consultants

Mr. McMahon, a licensed broker, has successfully helped raise, directly and indirectly, over \$100 million for small-cap companies in his last 15 years in the brokerage/investment banking industry. His 27 years of business and finance experience will benefit the Company in the areas of joint venturing, company acquisitions, industrial partnering and acquisition of investment capital. Mr. McMahon has served on the Investment Banking Commitment Committee of a major banker of small-cap companies where he helped make decisions of which companies to fund. Two of his successes were Roberts Pharmaceuticals (RPCX) and Sigmation International (SGMA), both of which trade on the NASDAQ exchange.

NOTICE: This document is not a solicitation to sell or an offering for any securities nor is it a Prospectus. It is strictly intended as an informational brochure for the Company.

NATTEM USA, INC.

10855 East Bethany Drive • Aurora, CO 80014
303-743-7983 • FAX 303-743-7986

NATTEM USA, INC.

10855 East Bethany Drive

Aurora, Colorado 80014

VOICE: 303-743-7983

FAX: 303-743-7986

FOR IMMEDIATE RELEASE:

AUGUST 1, 1995

Nattem USA, Inc. and Key Communication Group, Inc. ("KCG"), its wholly owned subsidiary, are pleased to announce they have obtained approval to lease a Siemens (Stromberg-Carlson) DCO Carrier Switch. This long distance switch is capable of processing in excess of 30 million (30,000,000) minutes of long distance time on a monthly basis and also has the ability to be expanded. This Siemens Carrier Switch is predominantly used by long distance resellers and is being integrated by several of the Bell Operating Companies. It is expected that the Carrier Switch will be tested and fully operational by October/November 1995. This will enable Nattem and KCG to comply with several contracts to provide long distance services.

Nattem and KCG are also pleased to announce the successful negotiation of a letter of intent to provide long distance services to Boca Raton-based ITG Communications Ltd, Inc. The agreement between KCG and ITG calls for KCG to provide a minimum of 2.5 million (2,500,000) minutes of long distance service per month. ITG currently markets pre-paid long distance debit cards and debit card vending machines which sell pre-paid long distance cards in denominations of \$5, \$10, and \$20, on a national level with several nationally know chains for the placement of approximately 6,000 (six thousand) of ITG'S debit card vending machines.

KCG is presently negotiating with other compatible companies to integrate its Siemens Carrier Switch as part of a nationwide system providing long distance and enhanced services. Two such companies are a Salt Lake City aggregator processing in excess of 10 million (10,000,000) minutes of pre-paid long distance services per month as well as a Phoenix-based long distance reseller which also processes an impressive volume of minutes per month.

Donald G. Mack, President of Nattem stated that "the long distance services that we will be providing are not only synergistic with the company's business focus, but also will vertically integrate extremely well with its planned SMR (Specialized Mobile Radio) network. Nattem intends to capture its fair share of the rapidly expanding telecommunications and wireless market."

Nattem trades under the symbol "NTEM" on the OTC Bulletin Board. For additional information, please contact Frank Grey at 303-743-7983 or Harvey Levin at 303-770-2041.

I. B. MOORE COMPANY

652 CROUCH STREET
OCEANSIDE, CA 92054
(619) 722-3304
FAX (619) 722-3304

July 5, 1995

THE ENGINEERS AT I. B. MOORE COMPANY ARE OFFERING YOU A SPECIAL, LIMITED OFFER TO APPLY FOR UP TO TWO SMR GX APPLICATIONS FOR A SPECIAL PRICE OF \$500.00 FOR ENGINEERING SERVICES, PLUS \$185.00 FILING FEES ON A FIRST COME, FIRST SERVED BASIS.

THE PRICE TO YOU IS
\$685.00 PER GX APPLICATION FILED

IF YOU DESIRE TO TAKE ADVANTAGE OF THIS OFFER, PLEASE RETURN THE FORM BELOW, TOGETHER WITH A POSTAL MONEY ORDER (OR CASHIER'S CHECK) FOR \$585.00 FOR EACH LICENSE APPLICATION YOU DESIRE.

NAME FOR LICENSE: _____

ADDRESS (PO BOX NOT ACCEPTABLE) _____

CITY _____ ST _____ ZIP _____

PHONE: (____) _____ FAX (____) _____

RETURN THIS FORM WITH MONEY ORDER(S) TO:

I. B. MOORE COMPANY
652 CROUCH STREET
OCEANSIDE, CA 92054

THE LICENSE APPLICATIONS WE FILE FOR YOU WILL BE AT SITES NEEDED TO COMPLETE THE PCC MANAGEMENT NATIONWIDE FOOTPRINT.

ALTHOUGH WE ARE GETTING MOST APPLICATIONS THROUGH COORDINATION WITHOUT A PROBLEM, YOU SHOULD UNDERSTAND THAT IF, FOR ANY REASON, THE APPLICATION WE FILE FOR YOU IS NOT COORDINATABLE, WE WILL PREPARE A NEW APPLICATION FOR YOU. YOUR ONLY COST WOULD BE ADDITIONAL FILING FEES, IF ANY, REQUIRED. TYPICALLY, ADDITIONAL FILING FEES, IF ANY, ARE \$30.00.

SINCE GX LICENSES ARE BECOMING EXTREMELY LIMITED, YOU SHOULD ACT QUICKLY IF YOU DESIRE TO TAKE ADVANTAGE OF THIS OPPORTUNITY.

THANK YOU

NATTEM USA, INC.

10855 East Bethany Drive
 Aurora, Colorado 80014

VOICE: 303 743 7983 FAX: 303 743 7984

FOR IMMEDIATE RELEASE:
AUGUST 3, 1995

NEWS
(OTC Bulletin Board: NTEM)

Denver, Colorado -- Donald G. Mack, president of Nattem USA, Inc. (OTC-BB: NTEM) announced today that the company's subsidiary Denver-based company, Key Communications Group, Inc. (KCG) has successfully completed its acquisition of PCC Management, Inc. (PCC) on July 27, 1995. PCC is based in Oceanside, CA, and currently operates in excess of 2,100 800 MHz SMR (Specialized Mobile Radio) licenses and channels, both active and inactive, through management/option agreements. Over 400 of these SMR licenses have already been constructed. It is estimated, based on information supplied by PCC that this acquisition will boost Nattem's balance sheet by approximately \$1.5 million in gross assets. KCG will begin the engineering, design and implementation of constructing at least 100 of these licenses immediately. Additionally, KCG has a highly qualified management and marketing team assembled to develop the sales and loading of the system once constructed.

Mack further commented on the significance of this transaction to KCG's ongoing plan to acquire, build-out and operate these systems within the SMR Industry. PCC management has filed an extended implementation plan with the Federal Communications Commission (FCC) to extend those licenses for future build-out. KCG and PCC are currently negotiating vendor financing specifically for these licenses. It is expected that these licenses and channels, once fully constructed, will create a footprint that will cover 36 states, including Hawaii, Alaska, Puerto Rico and the Virgin Islands.

Nattem and KCG are also proud to announce the signing of several letters of intent with Wyoming-based Worland Services and Communications Inc; Iowa-based Fairchild Communications; Denver-based Mobile-One Communications; Omni-Range Communications; and JSP, Inc, subject to a definitive agreement and adequate financing. These acquisitions are scheduled to close in early August 1995. Once completed, these companies will add in excess of \$1.3 million in revenues, \$900,000 in assets and 87 operating and revenue generating SMR channels to Nattem's financial statements. "These events are not only significant in terms of Nattem and Key Communications Group's long term business focus, but additionally will assist in the company's attempt to qualify for NASDAQ's requirements," Mack added. "Our goal is to make application for NASDAQ sometime in August 1995 assuming the aforementioned acquisitions are completed and the 8K audits are underway."

As previously announced, KCG is currently in the process of acquiring and leasing a Siemens DSO Carrier Switch which will enable the company to provide long distance services to its wireless SMR network. It is expected to be on-line by October/November 1995.

Nattem USA, Inc., is traded on the Electronic Bulletin Board under the symbol NTEM. For further information, please contact Harvey Levin, FinMark (303)770-2041; Stephanie Mocilin, The Trading Tool (516)325-9200 or Frank Grey, Premier Financial Services (303)743-7983.

EXHIBIT 16

ComTec International, Inc.

10855 East Bethany Drive, Aurora, Colorado 80114
(303) 743-7983 * voice ** (303) 743-7986 * facsimile

Key Communications Group, Inc.
(a wholly owned subsidiary)

October 5, 1995

Dear FCC Management License holder:

Since our last correspondence in early August many exciting events continue to unfold including the decision of the shareholders to change the Company's name from **Nattem USA, Inc.** to **ComTec International, Inc.** Also very high on our list is the ongoing acquisition process of adding PCC Management's vision to the vision of our fast growing Team here at ComTec International. The most important aspect of that process is the development of our long term relationship with you, the license holders in the SMR Industry.

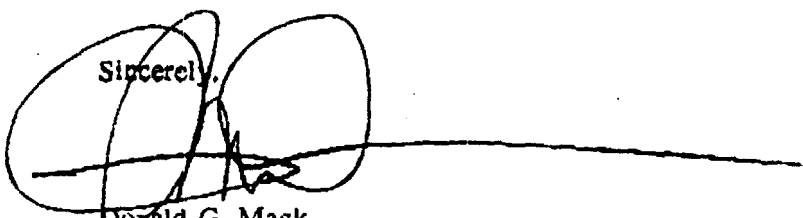
By way of insuring your license viability during what has been a complicated and time consuming endeavor, ComTec International has reaffirmed and upgraded the effort to receive FCC approval of a three year, three phase Extended Implementation Schedule. Phase One includes the construction and marketing of our wireless services in the Central and Rocky Mountain regions. Phase Two includes the Southeast and Northwest and finally Phase Three includes the Midwest and East Coast; thus extending our wireless service coast to coast and border to border. Your participation in the ComTec Plan is our highest priority so let us know how to stay in touch and on time with you as a license holder.

ComTec International has hired an in-house FCC Rules consultant to help us keep up with constant changes in FCC policy and procedures. Please contact the Information Line at 303-743-7983 between 8am - 12 noon mountain time to offer possible solutions or answers to questions you may have, for example: How to properly answer and file your FCC Form 800 a, b, or c; fees, etc. Please let us know of changes in your address and/or license status.

ComTec International is an up and coming competitor in the communications sector of the publicly traded markets. ComTec International's common stock is currently trading under the symbol NTEM on the OTC Electronic Bulletin Board. For more information about our stock please contact Rudy Dearmin Jr. at 800-288-8448.

Regardless of the ultimate status of PCC Management we want you on our team. ComTec International will go the distance to keep you and your investment in the rapid growth communications industry, both now and beyond 2000.

Sincerely,



Donald G. Mack
President

E X H I B I T 17

Federal Communications Commission
Gettysburg, PA 17325-7245

RADIO STATION LICENSE

Licensee Name: SMARTCOMM LC

Radio Service: VX TRUNKED SMRS

License Issue Date: 940325

Call Sign: WNZI387

File Number: 9401634660

License Expiration Date: 970515

Frequency Advisory No:

Number of Mobiles by Category: Vehicular - ***2** Portable - ***2** Aircraft - *****Marine - *****Pagers*****

940325A 574 1 1Z

SMARTCOMM LC
PENDLETON C WAUGH
14755 PRESTON RD STE 400
DALLAS TX 75240

Station Technical Specifications

FCC I.D.	Frequencies (MHz)	Station Class	No. of Units	Emission Designator	Output Power (Watts)	E.R.P. (Watts)	Ground Eleva	Ant. Hgt. To Tip	Antenna Latitude	Antenna Longitude
1:	861.16250	FB2C	1	2CK0F3E	100.000	50.000	622	150	33-15-49	096-35-54
							HAAT	189		
	862.16250	FB2C	1	2CK0F3E	100.000	50.000				
	863.16250	FB2C	1	2CK0F3E	100.000	50.000				
	864.16250	FB2C	1	2CK0F3E	100.000	50.000				
	865.16250	FB2C	1	2CK0F3E	100.000	50.000				
	806.00000-MC		4	2CK0F3E	100.000	100.000				
	821.00000									
TRANSMITTER STREET ADDRESS						CITY		COUNTY		STATE
1: 4.4 MI NE OF HWYS 380 & 75 1 MI SW						MELISSA		COLLIN		TX
AREA OF OPERATION										
SITE 1: 70 MIRA 33-15-49N 096-35-54W MELISSA COLLIN TX										
PAINTING AND LIGHTING SPECIFICATIONS										
SITE 1: SEE ATTACHED FORM 715/715A PARAGRAPHS: 1 3 12 21										
CONTROL POINT PHONE: 214-790-7100										
SPECIAL COND: AUTHORIZED PURSUANT TO 90.621(B)(4).										
ADMIN NOTE: SEE ATTACHED #14 #22										
STATION CLASS SUFFIX C = INTERCONNECT										
STATION CLASS SUFFIX J = TEMPORARY WITH INTERCONNECT										
STATION CLASS SUFFIX K = STAND-BY WITH INTERCONNECT										
STATION CLASS SUFFIX L = ITINERANT WITH INTERCONNECT										
EMISSION DESIGNATOR(S) CONVERTED TO CONFORM TO DESIGNATOR(S)										
SET OUT IN PART 2 OF THE COMMISSION'S RULES.										

PAGE 1 OF 1



FEDERAL
COMMUNICATIONS
COMMISSION

This authorization becomes invalid and must be returned to the Commission if the stations are not placed in operation within eight months, unless an extension of time has been granted. EXCEPTION: 800 MHz trunked and certain 900 MHz station licenses cancel automatically if not constructed within one year.

Federal Communications Commission
Gettysburg, PA 17325-7245

RADIO STATION LICENSE

Licensee Name: SMARTCOMM LC

Radio Service: YX TRUNKED SMRS

License Issue Date: 940325

Call Sign: WNSX911

File Number: 9401654661

License Expiration Date: 951023

Frequency Advisory No:

Number of Mobiles by Category: Vehicular - ***2** Portable - ***2** Aircraft - ***** Marine - ***** Pagers *****

940325A 109 1 22

SMARTCOMM LC
PENDLETON C WAUGH
14755 PRESTON RD STE 400
DALLAS TX 75240

Station Technical Specifications

FCC I.D.	Frequencies (MHz)	Station Class	No. of Units	Emission Designator	Output Power (Watts)	E.R.P. (Watts)	Ground Eleva	Ant. Hgt. To Tip	Antenna Latitude	Antenna Longitude
1:	861.18750	FB2C	1	2CK0F3E	60.000	300.000	510	194	32-41-46	095-56-57
							HAAT	681		
	862.18750	FB2C	1	2CK0F3E	60.000	300.000				
	863.18750	FB2C	1	2CK0F3E	60.000	300.000				
	864.18750	FB2C	1	2CK0F3E	60.000	300.000				
	865.18750	FB2C	1	2CK0F3E	60.000	300.000				
	806.00000-MO		4	2CK0F3E	100.000	100.000				
	821.00000									
2:	861.18750	FB2C	1	2CK0F3E	50.000	100.000	560	350	32-46-19	096-11-51
							HAAT	389		
	862.18750	FB2C	1	2CK0F3E	50.000	100.000				
	863.18750	FB2C	1	2CK0F3E	50.000	100.000				
	864.18750	FB2C	1	2CK0F3E	50.000	100.000				
	865.18750	FB2C	1	2CK0F3E	50.000	100.000				
TRANSMITTER STREET ADDRESS				CITY			COUNTY		STATE	
1:	2.5 MI E ON US HWY 80			WILLIS POINT			VAN ZANDT		TX	
2:	5.2 MI NE ON CR 353			TERRELL			KAUFMAN		TX	
AREA OF OPERATION										
SITE 1: 70 MIRA 32-41-46N 095-56-57W WILLIS POINT VAN ZANDT TX										
PAINTING AND LIGHTING SPECIFICATIONS										
SITE 1: SEE ATTACHED FORM 715/715A PARAGRAPHS: 1 3 12 21										
SITE 2: SEE ATTACHED FORM 715/715A PARAGRAPHS: 1 3 4 13 21										
CONTROL POINTS: 1522 N HARDROCK RD IRVING TX										
CONTROL POINT PHONE: 214-790-7100										
SPECIAL COND: SEE ATTACHED #45(32-46-19 96-11-51)										
ADMIN NOTE: SEE ATTACHED #14 #22										

PAGE 1 OF 2



FEDERAL
COMMUNICATIONS
COMMISSION

This authorization becomes invalid and must be returned to the Commission if the stations are not placed in operation within eight months, unless an extension of time has been granted. EXCEPTION: 800 MHz trunked and certain 800 MHz station licenses cancel automatically if not constructed within one year.

Federal Communications Commission
Guttsburg, PA 17325-7245

RADIO STATION LICENSE

Licensee Name: HUNT COMMUNICATIONS LC

Radio Service: YX TRUNKED SMRS

License Issue Date: 940411

Call Sign: WVRQ823

File Number: 9401634659

License Expiration Date: 950911

Frequency Advisory No:

Number of Mobiles by Category: Vehicular - ***2** Portable - ***2** Aircraft - ***** Marine - ***** Pagers *****

940411A 80 1 2Z

HUNT COMMUNICATIONS LC
KAREN L MATUSZEWSKI
14755 PRESTON RD STE 400
DALLAS TX 75240

Station Technical Specifications

FCC I.D.	Frequencies (MHz)	Station Class	No. of Units	Emission Designator	Gross Power (Watts)	E.R.P. (Watts)	Ground Eleva	Ant. Hgt. To Tip	Antenna Latitude	Antenna Longitude
1:	861.31250	FB2C	1	2CK0F3E	60.000	300.000	510	194	32-41-46	095-56-37
							HAAT	681		
	862.31250	FB2C	1	20K0F3E	60.000	300.000				
	863.31250	FB2C	1	20K0F3E	60.000	300.000				
	864.31250	FB2C	1	20K0F3E	60.000	300.000				
	865.31250	FB2C	1	20K0F3E	60.000	300.000				
	806.00000-MO		4	20K0F3E	100.000	100.000				
	821.00000									
2:	861.31250	FB2C	1	20K0F3E	50.000	50.000	615	293	32-55-32	096-24-16
							HAAT	389		
	862.31250	FB2C	1	20K0F3E	50.000	50.000				
	863.31250	FB2C	1	20K0F3E	50.000	50.000				
	864.31250	FB2C	1	20K0F3E	50.000	50.000				
	865.31250	FB2C	1	20K0F3E	50.000	50.000				
TRANSMITTER STREET ADDRESS				CITY			COUNTY		STATE	
1:	2.5 MI E ON US HWY 80			WILLIS POINT			VAN ZANDT		TX	
2:	3 MI E ON RIDING CLUB RD			ROCKWALL			ROCKWALL		TX	
AREA OF OPERATION										
SITE 1: 70 MIRA 32-41-46N 095-56-57W WILLIS POINT VAN ZANDT TX										
PAINTING AND LIGHTING SPECIFICATIONS										
SITE 1: SEE ATTACHED FORM 715/715A PARAGRAPHS: 1 3 12 21										
SITE 2: SEE ATTACHED FORM 715/715A PARAGRAPHS: 1 3 11 21										
CONTROL POINT PHONE: 214-270-4474										
SPECIAL COND: SEE ATTACHED #45(32-55-32N 096-24-16W)										
ADMIN NOTE: SEE ATTACHED #14										

PAGE 1 OF 2



FEDERAL
COMMUNICATIONS
COMMISSION

This authorization becomes invalid and must be returned to the Commission if the stations are not placed in operation within eight months, unless an extension of time has been granted. EXCEPTION: 800 MHz trunked and certain 800 MHz station licenses cancel automatically if not constructed within one year.

EXHIBIT 18

ORIGINAL

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

1994
NANCY DOHERTY, CLERK

UNITED STATES of AMERICA
Plaintiff,

V.

PENDLETON C. WAUGH
Defendant.

★
★
★
★ CR 3:94-CR-160-T
★ ~~FILED UNDER SEAL~~
★
★

Deputy

PLEA AGREEMENT

1. This document contains the complete plea agreement between the Criminal Division of the United States Department of Justice and PENDLETON C. WAUGH, the Defendant. No other agreement, understanding, promise, or condition between the Department of Justice and the Defendant exists, nor will such agreement, understanding, promise or condition exist, unless it is committed to writing in an amendment attached to this document and signed by the Defendant, an attorney representing the Defendant, and an authorized attorney for the United States Government.

2. This plea agreement is binding only upon the Fraud Section of the Criminal Division of the United States Department of Justice and the United States Attorney for the Northern District of Texas. It does not bind any United States Attorney other than those listed, nor does it bind any state or local prosecutor. In addition, this plea agreement does not bind any other division of the United States Department of Justice. Also, this plea agreement does not bar or compromise any civil or administrative claim pending or that may be made against the Defendant.

THE DEFENDANT'S OBLIGATIONS

3. The Defendant shall waive indictment, appear in the United States District Court for the Northern District of Texas, and plead guilty to the information attached to this plea agreement, charging him with a violation of Title 18, United States Code, Section 371. The Defendant admits and avers that he committed the acts described in the attached factual resume and is, in fact, guilty of the charge in the Information.

4. The Defendant shall not violate any Federal, State, or local laws, including specifically any laws, rules and regulations concerning or issued by the Securities and Exchange Commission (SEC) or any State equivalent agency.

5. The Defendant shall make restitution as ordered by the Court. Such restitution will not compromise any civil claim that may be made against him. Restitution paid to the victim as a result of compensatory damages in any Federal or state civil proceeding will be set-off against the amount of restitution ordered by the Court.

6. The Defendant shall resign as an officer, director, employee or partner and shall otherwise cease and desist from any and all control or direction, whether direct or indirect, of Express Communications, Inc. and any of its affiliated entities. Further, the defendant shall divest himself of any and all ownership of Express Communications and any of its affiliated entities by signing over control of any ownership interest, to the respective corporation or entity. He shall do this without